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RULKA ELECTRICALS LIMITED

CIN: U31103MH2013PLC243817



(Please scan this QR code to view the Prospectus)

Our Company was originally incorporated on May 30, 2013 as “Rulka Electricals Private Limited” under the provisions of the Companies Act, 1956 with the Registrar of Companies, Maharashtra, Mumbai. Subsequently our Company was converted into Public Limited Company and name of company was changed from “Rulka Electricals Private Limited” to “Rulka Electricals Limited” vide fresh certificate of incorporation dated August 02, 2023 issued by the Registrar of Companies, Mumbai. The Corporate Identity Number of our Company is U31103MH2013PLC243817. For further details pertaining to change of name and registered office of our Company, please refer the chapter titled “History and Corporate Structure” beginning on Page No. 152 of the Red Herring Prospectus.

**Registered Office:** A - 20, Shiva Industrial Estate Co. Ltd., Lake Road, Near Tata Power, Bhandup West, Mumbai City, Maharashtra - 400078, India.  
**Corporate Office:** Unit-B-109, 1st Floor, Shiva Estate, Lake Road, Bhandup (West), Mumbai- 400078, Maharashtra, India; **Tel No.:** +022 41276806, 022 49742572, 91-9029086744; **Email:** [info@replservices.com](mailto:info@replservices.com), **Website:** [www.replservices.com](http://www.replservices.com); **Contact Person:** Mrs. Kejal Niken Shah, Company Secretary and Compliance Officer.

PROMOTERS OF OUR COMPANY: MR. RUPESH LAXMAN KASAVKAR AND MR. NITIN INDRAKUMAR AHER

Our company is in business of turn key projects contractor engaged in offering solution for all types of Electrical & Fire Fighting Turnkey Projects. Our company offers wide range of services like Electrical Solutions, Electrical Panels, Solar EPC Contracts, Turn Key Electrical Warehousing Projects, Electric Commercial Industrial Services, Maintenance Services, Electrical Contracting and Data & Voice Cabling Installation across the Industrial Sector, Commercial, Retail and Theatre sector. We offer electrical contracting services for all types of industrial plants.

THE OFFER

INITIAL PUBLIC OFFERING OF 11,23,200 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH (“EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (“OFFER PRICE”) AGGREGATING UP TO ₹ [●] LAKHS (“OFFER”). THE OFFER COMPRISES A FRESH OFFER OF 8,42,400 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS (“FRESH ISSUE”) AND AN OFFER FOR SALE OF 2,80,800 EQUITY SHARES (“OFFERED SHARES”) AGGREGATING UP TO ₹ [●] LAKHS, BY M/S ABHAY KANTILAL SHAH HUF AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDER, THE “OFFER FOR SALE”).

The Offer is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of National Stock Exchange of India Limited (NSE EMERGE).

For further details, please refer chapter titled “Terms of The Offer” beginning on Page No. 245 of the Red Herring Prospectus.

QIB Portion: Not More than 50% of the Net Offer | Retail Individual Bidders Portion: Not Less than 35% of the Net Offer | Non-Institutional Bidders Portion: Not Less than 15% of the Net Offer

Price Band: ₹ 223/- to ₹ 235/- per Equity Share of Face Value ₹ 10/- each.

The Floor Price is 22.30 times of the Face Value and the Cap Price is 23.50 times of the Face Value.

Bids can be made for a minimum of 600 Equity Shares and in multiples of 600 Equity Shares thereafter

In making an investment decision, potential investors must rely on the information included in the Red Herring Prospectus and the terms of the Offer, including the risks involved and not rely on any other external sources of information about the Offer available in any manner.

RISKS TO INVESTORS

(i) Our business is dependent on a few customers and the loss of, or a significant reduction in award of contracts by such customers could adversely affect our business.

(ii) Our under-construction projects may be subject to cost overruns or delays.

(iii) We require certain approvals and licenses in the ordinary course of business and the failure to successfully obtain/renew such registrations would adversely affect our operations, results of operations and financial condition.

(iv) Majority of our revenue from operations are generated from India. Any adverse development affecting our operations in India could have an adverse impact on our business, financial condition and results of operations

(v) There are outstanding legal proceedings involving our Company, Director and Promoter. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial

(vi) The operation and maintenance of our electrical services involves significant risks that may cause injury to people or property and that may lead to significant disruption to our business and consequent decreases in our revenues.

(vii) We are subject to performance risk from third-party contractors, and operational risks associated with the engagement of third-party contractors and our employees.

(viii) Opposition from local communities and other parties may adversely affect our financial condition, results of operations and cash flows.

(ix) Our top ten customers contribute majority of our revenues from operations. Any loss of business from one or more of them may adversely affect our revenues and profitability.

(x) Our failure to perform in accordance with the standards prescribed in work order of our client could result in loss of business or payment of liquidated damages and any delay in the schedule of our under-construction projects may be subject to cost overruns and can impact our reputation and future projects.

(xi) The Merchant Banker associated with the Issue has handled 36 public Issue out of which 2 Issue closed below Issue price on listing date. below are the details;

Particulars	Numbers of issues/Offer Handled	Issue closed below issue price on listing date
Main Board	Nil	Nil
SME	36	2

ASBA\*

Simple, Safe, Smart way of Application- Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted



UPI  
UNITED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Investors (RII)\*\*

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. “ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section “Offer Procedure” beginning on page 256 of the RHP. The process is also available on the website of Association of Investment Bankers of India (“AIBI”), the Stock Exchanges and in the General Information Document.

\*ASBA forms can be downloaded from the website NSE Limited (“NSE”) and can be obtained from the list of banks that is displayed on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

\*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). HDFC Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- [ipo.upi@npci.org.in](mailto:ipo.upi@npci.org.in). For the list of UPI Apps and Banks live on IPO, please refer to the link [www.sebi.gov.in](http://www.sebi.gov.in). For Offer related grievance investors may contact: Beeline Capital Advisors Private Limited - Mr. Nikhil Shah (+91-79-48407357 / +91 99988 81702) ([mb@beelinemb.com](mailto:mb@beelinemb.com)).

BASIS FOR OFFER PRICE

The Offer Price will be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of quantitative and Equity Qualitative factors as described below. The face value of the Equity Shares is ₹ 10 each and the Offer Price is 22.30 times the face value at the lower end and 23.50 times the face value at the higher end of the Price Band. Investors should also refer to “Business Overview”, “Risk Factors”, “Restated Financial Information” and “Management’s Discussion and Analysis of Financial Position and Results of Operations” beginning on pages 116, 25, 173 and 213 respectively of the Red Herring Prospectus, to have an informed view before making an investment decision.

Qualitative Factors

- Quality Assurance and Standards
- Existing client relationship
- Diversified Client Base
- Scalable Business Model
- Experienced Management Team

For details of qualitative factors, please refer to the paragraph “Our Competitive Strengths” in the chapter titled “Business Overview” beginning on page no. 117 of the Red Herring Prospectus.

Qualitative Factors

1. Basic & Diluted Earnings Per Share (EPS):

Basic earnings per share (₹) =  $\frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Weighted Average Number of Equity Shares outstanding}}$

Diluted earnings per share (₹) =  $\frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Weighted Average Number of Equity Shares outstanding after adjusting adjusted for the effects of all dilutive potential equity shares}}$

Weighted Average

Financial Year/Period	Basic and Diluted EPS (in ₹)	Weights
Financial Year ended March 31, 2023	8.50	3
Financial Year ended March 31, 2022	3.40	2
Financial Year ended March 31, 2021	1.63	1
Weighted Average	5.65	
Simple Average	4.51	
Period ended on February 29, 2024*	16.67	

\* Not Annualized

Notes:

1. Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. sum of (EPS x Weight) for each year / Total of weights.

2. Simple average = Sum of EPS for previous three years / Number of years

2. Price to Earnings (P/E) ratio in relation to Price Band of ₹ 223 and ₹235 per Equity Shares:

Price to Earnings Ratio (P/E) =  $\frac{\text{Floor Price/Cap Price}}{\text{Restated Earnings Per Share}}$

Particulars	EPS (in ₹)	P/E at the Floor Price (No. of times)	P/E at the Cap Price (No. of times)
a. Based on EPS of Financial Year ended March 31, 2023	8.50	26.24	27.65
b. Based on Weighted Average EPS	5.65	39.47	41.59
c. Based on Simple Average EPS	4.51	49.45	52.11

Industry PE:

	P/E Ratio
Industry Average	37.24
Highest	37.24
Lowest	37.24
Average	37.24

(Based on Peer Data presented in point 5 below)

3. Return on Net Worth:

Return on Net Worth (%) =  $\frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Net Worth}} \times 100$

Financial Year/Period	Return on Net Worth (%)	Weights
Financial Year ended March 31, 2023	50.33%	3
Financial Year ended March 31, 2022	40.49%	2
Financial Year ended March 31, 2021	32.61%	1
Weighted Average	44.09%	
Period ended on February 29, 2024*	43.85%	

\* Not Annualised

Note - Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. sum of (RoNW x Weight) for each year / Total of weights.

4. Net Asset Value per Equity Share:

Restated Net Asset Value per equity share (₹) =  $\frac{\text{Restated Net Worth as at the end of the year}}{\text{Number of Equity Shares outstanding}}$

Particular	Amount (in ₹)
Financial Year ended March 31, 2023	16.89
Financial Year ended March 31, 2022	8.39
Financial Year ended March 31, 2021	4.99
Period ended on February 29, 2024*	37.77
NAV per Equity Share after the Offer ^	
Based on Upper Price band	95.72
Based on Lower Price band	92.76
Offer Price per Equity Share ^	
Price Band 223 - 235	

\* Not Annualized

^ To be determine after the book building process.

5. Comparison of Accounting Ratios with Peer Group Companies:

Name of the company	Standalone / Consolidated	Face Value (₹)	EPS (₹) Basic	P/E Ratio	RoNW(%)	NAV per Equity Share (₹)
Rulka Electricals Limited	Standalone	10.00	8.50	[●]	50.33	16.89
Peer Group						
HEC Infra Projects Limited	Standalone	10.00	0.78	37.24	2.62	29.16

Source: All the financial information for listed industry peer mentioned above is on a standalone basis sourced from the Annual Reports/Information of the peer company uploaded on the NSE and BSE website for the year ended March 31, 2023.

Notes:

1. P/E Ratio has been computed based on the closing market price of equity shares on the NSE on March 31, 2023 divided by the Diluted EPS.

2. RoNW is computed as net profit after tax divided by the closing net worth. Net worth has been computed as sum of share capital and reserves and surplus.

3. NAV is computed as the closing net worth divided by the closing outstanding number of equity shares adjusted for bonus and sub-division of shares.

4. The face value of Equity Shares of our Company is ₹ 10/- per Equity Share and the Offer price is 22.30 times the face value at the floor price and 23.50 times the face value at the cap price.

5. The Price band and Offer Price of will be determined by our Company in consultation with the Book Running Lead Manager, and in accordance with applicable law, on the basis of assessment of market demand for the Equity Shares offered through the Book Building Process and quantitative and qualitative factors as described above.

For further details, please refer to the section titled “Risk Factors” and chapters titled “Business Overview” and “Restated Financial Information” beginning on page nos. 25, 116 and 173 respectively of the Red Herring Prospectus.

KEY FINANCIAL AND OPERATIONAL PERFORMANCE INDICATORS (“KPIs”)

The KPIs disclosed below have been used historically by our Company to understand and analyze the business performance, which in result, help us in analyzing the growth of various verticals in comparison to our peers. The KPIs disclosed below have been approved, by a resolution of our Audit Committee dated December 20, 2023 and the members of the Audit Committee have verified the details of all KPIs pertaining to our Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of this Prospectus. Further, the KPIs herein have been certified by M/S. R.K Jagetiya & Co, Chartered Accountants, by their certificate dated April 19, 2024 having UDIN 24134691BKADBN9373.

The KPIs of our Company have been disclosed in the sections “Business Overview” and “Management’s Discussion and Analysis of Financial Condition and Results of Operations” starting on pages 116 and 213, respectively. We have described and defined the KPIs, as applicable, in “Definitions and Abbreviations” beginning on page 01.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Offer as per the disclosure made in the Objects of the Offer Section, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018.

Set forth below are KPIs which have been used historically by our Company to understand and analyse the business performance, which in result, help us in analyzing the growth of various verticals of the Company that have a bearing for arriving at the Basis for the Offer Price.

FINANCIAL KPIs OF OUR COMPANY

(Rs. In Lakhs except percentages and ratios)

Key Financial Performance	Period ended February 29, 2024*	FY 2022-23	FY 2021-22	FY 2020-21
Revenue from operations <sup>(1)</sup>	6518.64	4,683.74	3,626.51	1,959.09
Growth in Revenue from Operations <sup>(2)</sup>	39.18%	29.15%	85.11%	13.25%
Gross Profit (₹ in Lakhs) <sup>(3)</sup>	1125.76	666.96	409.57	248.03
Gross Profit Margin (%) <sup>(4)</sup>	17.27%	14.24%	11.29%	12.66%
EBITDA <sup>(5)</sup>	811.32	401.07	220.07	105.03
EBITDA Margin <sup>(6)</sup>	12.45%	8.56%	6.07%	5.36%
PAT <sup>(7)</sup>	565.77	280.52	112.08	53.72
PAT Margin <sup>(8)</sup>	8.68%	5.99%	3.09%	2.74%
Net Worth	1290.15	557.33	276.82	164.74
RoE (%) <sup>(9)</sup>	61.25%	67.26%	50.76%	38.96%
RoCE (%) <sup>(10)</sup>	33.67%	36.51%	37.82%	24.66%
Net Fixed Asset Turnover (In Times) <sup>(11)</sup>	24.83	17.71	16.19	10.44
Net Working Capital Days <sup>(12)</sup>	36.13	17.49	7.86	7.45
Operating Cash Flows (₹ in Lakhs) <sup>(13)</sup>	(335.82)	(195.44)	69.63	16.93

\*Not Annualized

Notes:

1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.

2) Growth in Revenue from Operations (%) is calculated as a percentage of Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.

3) Gross Profit is calculated as Revenue from Operations less Cost of Materials consumed, Purchase of stock in trade goods, Changes in inventories of finished goods, work-in-progress and stock in trade.

4) Gross Profit Margin (%) is calculated as Gross Profit divided by Revenue from Operations.

5) EBITDA is calculated as profit for the period / year, plus tax expenses (consisting of current tax, deferred tax and current taxes relating to earlier years), finance costs and depreciation and amortization expenses and reduced by other income.

6) EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.

7) Profit After Tax Means Profit for the period/year as appearing in the Restated Financial Statements. 8) PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.

9) RoE (Return on Equity) (%) is calculated as net profit after tax for the year / period divided by Average Shareholder Equity.

10) RoCE (Return on Capital Employed) (%) is calculated as earnings before interest and taxes divided by average capital employed. Capital Employed includes Tangible Net worth, Long-Term Borrowing, Short-Term Borrowing and Deferred Tax Liability/(Deferred Tax Asset).

11) Net Fixed Asset Turnover is calculated as Net Turnover divided by Average Fixed Assets which consists of property, plant and equipment and capital work-in-progress.

12) Net Working Capital Days is calculated as Average working capital (current assets minus current liabilities) as at the end of the period / year divided by revenue from operations multiplied by number of days in a period / year.

13) Operating cash flows means net cash generated from operating activities as mentioned in the Restated Financial Statements

Continue From Next Page



**ऋण वसूली न्यायाधिकरण**—II, दिल्ली चतुर्थ तल, जीवन राय बिल्डिंग संसद मार्ग, नई दिल्ली—110001

बैंकों तथा वित्तीय संस्थाओं के बकाया ऋण की वसूली अधिनियम, 1993 की धारा 19(4) के साथ पठित ऋण वसूली न्यायाधिकरण (प्रक्रिया नियमावली, 1993) के नियम 12 एवं 13 के तहत नोटिस दी.ए. सं. 811/ 2023 दिनांक 18-01-2024 भारतीय स्टेट बैंक

**विश्व आवेदक** गोल्ड कोस्ट इंटरनैशनल एवं अन्य सेवा में, प्रत्यार्थी प्रतिवादी

1. **गोल्ड कोस्ट इंटरनेशनल** इसके प्रोपराइटर **नरेश कुमार जैन के माध्यम से** ए—352 तीसरी मंजिल मीरा बाग सुंदर विहार दिल्ली—87

17/ 24/ 2-3 गंगा राहड़ोला दिल्ली— 41


2. **नरेश कुमार जैन पुत्र श्री जवाहर लाल जैन** ए—352 तीसरी मंजिल मीरा बाग सुंदर विहार दिल्ली— 87 और प्लॉट नं. 1032 पहली मंजिल धीरवी रोड मुंडका दिल्ली— 41

3. **कमल जैन पत्नी नरेश कुमार जैन**, ए—352 तीसरी मंजिल मीरा बाग सुंदर विहार दिल्ली— 87 जबकि उपरोक्त आवेदक ने आपके विरुद्ध रुपये **62.21,654.89** (रुपये बारस लाख इक्कीस हजार छः सौ बीवन और पैसे नवासी मात्र) की वसूली हेतु एक वाद स्थापित किया है तथा जबकि न्यायाधिकरण को संतोषजनक रूप से यह दर्शाया जा चुका है कि आपके सामान्य रूप से सूचना दिया जाना संभव नहीं है, इसलिए, विज्ञापन के रूप में इस सूचना के माध्यम से आपको **दिनांक 20-05-2024 को पूर्ण, 10, 30 बजे** माननीय न्यायाधिकरण के सम्म उपस्थित होने का निर्देश दिया जाता है।

ध्यान दें कि यदि आप उपरोक्त तिथि को इस न्यायाधिकरण के सम्म उपस्थित नहीं होंगे, वाद की सुनवाई तथा निर्णय आपकी अनुपस्थिति में किया जाएगा।


(i) समी अधिवक्ता/वकील सिरको देवेन्द्र एलीकेरण / सॉल्टवेयर डाउनलोड केवरेस (ii) नवनीय पीठादेशन अधिकारी/ रजिस्ट्रार द्वारा प्राप्त की जाने वाली सुनवाई के मामलों की अगली तारीख के लिए “सीडिंग आईडी” या “पासवर्ड” DRT के ऑफिशियल पोर्टल अर्थात “drt.gov.in” की दैनिक वाद की सूची में प्रदर्शित किया जाएगा। (iii) किसी भी जानकारी हेतु, एडवोकेट्स/ लिटिगेंट्स संबंधित अधिकारी से फोन **23748478** पर संपर्क कर सकते हैं। मेरे हस्ताक्षर और इस न्यायधिकरण की मोहर के तहत **18 जनवरी, 2024** को दिनांक गया।

माधिकरण के आदेशानुसार, अनुमान अधिकारी, डीआरटी—II, दिल्ली

	बैंक ऑफ महाराष्ट्र, परमिस्यित वसूली शाखा 6-30/31, इन्फ्यूईए, कोरले बाग, नई दिल्ली 110005 फोन: 91-8929594461, ईमेल: bom19333@mahabank.co.in; brmgr19333@mahabank.co.in
<b>प्रधान कार्यालय:</b> लोकमंगल, 1501, शिवाजीनगर, पुणे—411005	
<b>एजेंडा/एआरटी/बाबा एलॉन/एनसीएलटी/2024-25</b>	<b>तिथि:</b> 9.5.2024
मामला सं. सी.पी. नं. ( आईबी )-658/ 2024	
सेवा में,	श्रीमती अरविन्द कौर, पत्नी श्री रविन्दर पॉल सिंह, परनल गांटर [ बाबा एलॉनव प्राइवेट लिमिटेड के लिखे] 2/12, अंसाती रोड, दरियान, नई दिल्ली-110002
साथ ही: एच. नं. 702, रामेश्वर नगर, आनासपुर, दिल्ली-110033	
मामले में:	...
बैंक ऑफ महाराष्ट्र	वनाम
अरविन्द कौर	...
अरविन्द कौर	...
सूचना:	

इस कारण बताओ सूचना पर ध्यान दें कि माननीय राष्ट्रीय कम्पनी विधि अधिकरण, पीठ—III, दिल्ली ने आदेश तिथि 3.5.2024 के माध्यम से आप संबंधीय को 28.5.2024 को 10.30 बजे पूर्ण, में माननीय राष्ट्रीय कम्पनी विधि अधिकरण, पीठ—III, दिल्ली, सी.जी.ओ. कॉम्प्लैन्स, लोधी रोड, नई दिल्ली के सम्म व्यक्तिगत अथवा अपने कानूनी अधिकृत प्रतिनिधि के माध्यम से उपस्थित रहने का निर्देश दिया है अन्यथा मामले की सुनवाई आपके अनुपस्थिति में की जाएगी।

कृपे, बैंक ऑफ महाराष्ट्र, परमिस्यित वसूली शाखा, कोरले बाग, दिल्ली

	साउथ इंडियन बैंक शाखा का पता: की-104, लिपिपन चंद्र पाल मार्ग, ब्लॉक-बी, चितरंजन पार्क, नई दिल्ली, दिल्ली 110019 शाखा मेल आईडी: br0358@sib.co.in
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## बैंक में धंधक सोने की नीलामी

चूँकि, द साउथ इंडियन बैंक लिमिटेड के अधिकृत अधिकारी ने बिक्री नोटिस जारी कर उधारकर्ता से उसके द्वारा लिए गए स्वर्ण ऋण का बकाया चुकाने का आह्वाण किया है। उधारकर्ता राशि चुकाने में विफल रहा है, इसलिए उधारकर्ता और आम जनता को नोटिस दिया जाता है कि नीचे हस्ताक्षरकर्ता सोने के आभूषणों की ऑनलाइन नीलामी **“जेड है, जो है के आधार पर” और “जो कुछ है के आधार पर”** एवं बिना सहारा के आधार” पर रखी से करेगा। उधारकर्ता **श्री जीवन पी जॉय** खाता संख्या 035865300000526 के लिए नीलामी **22.05.2024** को दोपहर 12:00 बजे से 03:00 बजे तक **https://cgold.auctiontiger.net** के माध्यम से ऑनलाइन आयोजित की जाएगी। अधिक जानकारी के लिए कृपया ऑक्शन टाइगर से 6352632523 पर संपर्क करें।

हस्ता/— प्रबंधक द साउथ इंडियन बैंक लि.

## "IMPORTANT"

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## एच एस बी लीजिंग प्राइवेट लिमिटेड

(पूर्व में एच एस बी लीजिंग लिमिटेड के नाम से जाना जाता था)

उद्दिष्ट:कार्यालय : मकान नंबर 1553, सेक्टर 38-बी, चंडीगढ़, भारत

सीआईएन: यू65921सीवा1992पीटीसी012470

ईमेल: HSBLEASING@GMAIL.COM

### सार्वजनिक सूचना

मास्टर निदेश आरबीआई / डीओआर / 2023/24/106/DOR-FIN-REC, क्रमांक 45 / 03.10.19 / 2023-24 दिनांक 19 अक्टूबर 2023 के परा 42.31 के अनुपालन में, भारतीय रिजर्व बैंक (रि—बैंकिंग वितीय कंपनी—बैंकल आचारि विनियम) विनियमिनेर, 2023 इसके द्वारा नोटिस दिया जाता है कि एच एस बी लीजिंग प्राइवेट लिमिटेड के शेयरधारक, एच कंपनी की कंपनी अधिनियम 1985 के तहत निर्णमित है और एच गैर—जमा स्वीकार करने वाली रि—बैंकिंग विित कंपनी के रूप में पंजीकरण संख्या बी—0600168 के प्रमाण पत्र के माध्यम से भारतीय रिजर्व बैंक के साथ पंजीकृत है,और निष्का मसं.1553, सेक्टर 38-बी, चंडीगढ़, भारत में पंजीकृत कार्यालय है यह कंपनी का पूर्ण नियंत्रण लेने के लिए मौजूदा शेयरधारकों से शेयर खरीद रहा है और कंपनी के मौजूदा प्रबन्धन में कोई बदलाव नहीं होगा। इसलिए, स्वामन्तरण मौजूदा व्यवसायिक गतिविधि के संचालन को बढ़ाने, वित्सार और विविधता लाने के लिए है।

कंपनी ने मौजूदा शेयरधारकों से शेयर प्राप्त करने वाले प्रमोटीय द्वारा कंपनी के शेयरहोल्डिंग पैटर्न में बदलाव के लिए 07 मई, 2024 के पत्र संख्या एच—71 / 16.31.065 / 2024—25 के माध्यम से पहले ही आरबीआई, चंडीगढ़ से पूर्ण अनुमोदन प्राप्त कर लिया है।

इस संबंध में किसी भी स्पष्टीकरण/अपारि को रुचि की प्रकृति और आपति के अतिार को बताते हुए, इस नोटिस के प्रकाशन की तारीख से 30 दिनों के भीतर कंपनी के पंजीकृत कार्यालय में डाक द्वारा या hsbleasing@gmail.com पर ईमेल द्वारा संपर्कित किया जा सकता है। यह सार्वजनिक सूचना कंपनी और अभिलेखनताओं द्वारा संयुक्त रूप से जारी की जा रही है।

एच एस बी लीजिंग प्राइवेट लिमिटेड के लिए इंदरवी सिंह निदेशक

स्थान: चंडीगढ़ दिनांक:10/05/2024

डीआईएन : 00879115

# STERLING TOOLS LIMITED

Registered Office : UNIT NO. 515, DLF TOWER A, JASOLA DISTRICT CENTER, NEW DELHI-110025

CIN: L29222DL1979PLC009668, Website : www.stfasteners.com

Ph.: 0129-2270621-25, Email id.: csec@stfasteners.com

## EXTRACT OF STANDALONE AND CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED 31ST MARCH, 2024

(₹ in Lakhs except per share data)								
Sl. No.	Particulars	STANDALONE		CONSOLIDATED				
		Quarter Ended	Year Ended	Quarter Ended	Year Ended			
		31.03.2024	31.03.2023	31.03.2024	31.03.2023	31.03.2024	31.03.2023	31.03.2023
		(Audited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)
1	Total Income from Operations	16,702.88	15,869.91	61,369.79	60,353.83	27,019.13	21,266.70	93,851.11
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	1,610.70	1,144.12	5,174.69	5,327.65	2,131.74	1,327.65	5,988.32
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	1,610.70	814.89	5,214.40	5,671.91	2,131.74	988.42	7,219.73
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	1,200.63	526.10	3,884.53	4,142.95	1,625.04	777.86	5,536.50
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	911.16	580.78	3,538.31	4,193.28	1,332.42	830.71	5,188.88
6	Equity Share Capital (Face Value of Rs. 2/- each)	720.48	720.48	720.48	720.48	720.48	720.48	720.48
7	Other Equity	-	-	42,442.02	39,424.50	-	-	43,990.37
8	Earnings Per Share (Rs. 2/- each)- (for continuing and discontinued operations)							
	Basic	3.33	1.46	10.78	11.50	4.51	2.16	15.37
	Diluted	3.33	1.46	10.77	11.50	4.51	2.16	15.35

#### Notes:

- The above is an extract of the detailed format of Audited Financial Results for the quarter and Financial Year ended on 31st March, 2024 filed with the Stock Exchanges under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The detailed format of the Financial Results of the company is available on the website of Bombay Stock Exchange Limited (BSE) (www.bseindia.com), National Stock Exchange of India Limited (NSE) (www.nseindia.com) and the Company (www.stfasteners.com).
- The standalone & consolidated financial results of Sterling Tools Limited (the 'Company') for the quarter and Financial year ended 31 March 2024 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 10th May 2024. The statutory auditors of the Company have expressed an unmodified Audit Opinion on these financial Results.
- The above results have been prepared in accordance with the recognition and measurement principles of applicable Indian Accounting Standards ('Ind AS') as notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended), as specified under section 133 of the Companies Act, 2013, other accounting principles generally accepted in India and in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (as amended).
- The Company is primarily in the business of manufacturing of fasteners (i.e. automotive components) which falls within a single business segment in terms of the Indian Accounting Standard 108, 'Operating Segments' and hence no additional disclosures have been furnished.
- The Board of Directors of the Company have recommended a final dividend of Rs. 2/- per Equity share of Face value of Rs. 2/- each for the Financial year 2023-24.

For and on behalf of the Board of Directors

Sterling Tools limited

Sd/-

Anil Aggarwal

Chairman & Managing Director

Din No : 00027214

	<b>सेन्ट्रल बैंक ऑफ इंडिया</b> <b>Central Bank of India</b>	<b>प्रतिभूतिकरण अधिनियम, 2002 की मांग सूचना 13(2)</b>
1911 से आपके लिए "केलित्व" "CENTRAL" TO YOU SINCE 1911		
<b>शाखा कार्यालय: ओखला इंडस्ट्रियल एस्टेट, नई दिल्ली-110020</b>		
<b>वित्तीय सम्पत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण एवं सुरक्षा हित प्रवर्तन (सरफेसी) अधिनियम, 2002 की धारा 13(2) के तहत कर्जदार को मांग सूचना है।</b>		
यह मांग सूचना वित्तीय परिसम्पत्तियों का प्रतिभूतिकरण एवं पुनर्निर्माण और प्रतिभूति हित अधिनियम, 2002 (2002 का 54) के साथ पठित प्रतिभूति हित (प्रवर्तन) नियम, 2002 के अंतर्गत एतद्द्वारा कर्जदारों/ गारंटरों को उनकी गारंटी में दी गई ऋण सुविधा की बकाया राशि का भुगतान इस सूचना की तिथि से 60 दिनों के भीतर करने के लिए जारी की गई है। यदि आप अधिनियम की धारा 13(2) के अंतर्गत इस सूचना के संदर्भ में नीचे वर्णित राशि और उस पर आगे ब्याज और प्रासंगिक व्यय, लागत आदि का भुगतान करने में असफल रहते हैं तो बैंक कथित अधिनियम की धारा 13 की उप-धारा (4) और अन्य लागू प्रावधान के अंतर्गत उसे प्राप्त सभी या किसी अधिकार का प्रयोग करेगा। आपको यह भी सूचना दी जाती है कि आप बिना बैंक की लिखित अनुमति लिये इस सूचना में नीचे वर्णित प्रतिभूत परिसम्पत्तियों की बिक्री, पट्टे पर देने या अन्य लेनदेन नहीं कर सकते हैं। बकाया राशि के साथ खाता और प्रतिभूत परिसम्पत्तियों का विवरण नीचे दिया गया है:		
<b>अचल सम्पत्ति की अनुसूची एवं अन्य विवरण</b>		
<b>कर्जदार एवं गारंटर का नाम</b>	<b>प्रतिभूत सम्पत्ति का विवरण</b>	<b>13(2) सूचना की तिथि एवं राशि</b>
<b>कर्जदार का नाम:</b> <b>(1) श्री राजेश कुमार नागी</b> <b>पुत्र श्री हरि कृष्ण नागी एवं</b> <b>(2) श्रीमती सीमा नागी</b> <b>पत्नी श्री राजेश कुमार नागी</b> मकान नं. एफ-7, कटवारिया सराय, नई दिल्ली—110016 <b>गारंटर का नाम:</b> <b>श्री पवन कुमार नागी</b> <b>पुत्र श्री हरि कृष्ण नागी</b> आरजेड—डी—2/ 230, तीसरा तल, गली नं.05, महावीर एन्क्लेव, नई दिल्ली—110045.	<b>सम्पत्ति के मातृक:</b> <b>श्री राजेश कुमार नागी एवं श्रीमती सीमा नागी</b> <b>पता:</b> प्लॉट नं.302, तीसरा तल, पीछे की ओर, प्लॉट नं. आरजेडएच—2/ 64—ए, खसरा नम्बर 79/ 24, गौव—पालम, महावीर एन्क्लेव कोलोनो, नई दिल्ली—110045.  कुल भूमि माप पर प्लेट— 40.00 वर्ग गज <b>सीमाएँ:</b> उत्तर: सड़क दक्षिण: गली पूर्व: आरजेड—एच—2/ 64—लक्ष्मी निवास पश्चिम: आरजेड—एच—2/ 65—राजीव रंजन	13(2) सूचना दिनांक 31/ 07/ 2023 एन.पी.ए.: 29/ 07/ 2023 <b>₹.17,94,007 /—</b> (सत्रह लाख चौरानवे हजार सात रुपये मात्र)  इस सूचना की तारीख 31.07.2023 के अनुसार देय (जो 31.07.2023 को देय मूल्यन और ब्याज को दर्शाता है) 31.07.2023 से बाद के ब्याज के साथ और उस पर खर्च।
आपका ध्यान प्रतिभूत परिसम्पत्तियों को छुड़ाने के लिए उपलब्ध समय के समन्वय में सरफेसी अधिनियम, 2002 की धारा 13 की उप-धारा (8) के प्रावधानों की ओर आकर्षित किया जाता है।		
<b>दिनांक: 10.05.2024</b>	<b>प्राधिकृत अधिकारी,</b>	
<b>स्थान: नई दिल्ली</b>	<b>सेन्ट्रल बैंक ऑफ इंडिया, ओखला इंडस्ट्रियल एस्टेट, नई दिल्ली</b>	

#### Continue From Previous Page

**DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the offer document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE beginning on page 238 of the RHP.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Offer and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 25 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
		
<b>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</b> <b>SEBI Registration Number:</b> INM000012917 Address: B 1311-1314, Thirteenth Floor, Shipk Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmadabad, Gujarat – 380054, India. <b>Telephone Number:</b> +91-79-48407357 <b>Email Id:</b> mb@beelinemb.com <b>Investors Grievance Id:</b> ig@beelinemb.com <b>Website:</b> www.beelinemb.com <b>Contact Person:</b> Mr. Nikhil Shah <b>CIN:</b> U67190GJ2020PT114322	<b>BIGSHARE SERVICES PRIVATE LIMITED</b> Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400 093, Maharashtra, India <b>Tel No:</b> 022 – 6263 8200 <b>Email:</b> ipo@bigshareonline.com <b>Investor Grievance E-mail:</b> investor@bigshareonline.com <b>Website:</b> www.bigshareonline.com <b>Contact Person:</b> Mr. Babu Rapaheal C <b>SEBI Registration Number:</b> INR000001385	<b>RULKA ELECTRICALS LIMITED</b> <b>Ms. Kejal Niken Shah</b> A - 20, Shiva Industrial Estate Co. Ltd., Lake Road, Near Tata Power, Bandrup West, Mumbai City, Maharashtra- 400078, India. <b>Tel. No.:</b> +022 41276806, 022 49742572 <b>E-mail:</b> cs@replservices.com <b>Website:</b> www.replservices.com Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of Letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.replservices.com, the website of the BRLM to the Offer at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively.

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Rulka Electricals Limited, Telephone+022 41276806, 022 49742572; BRLM: Beeline Capital Advisors Private Limited, Telephone: +91-79-48407357 and the Syndicate Member: Spread 9 Securities Private Limited Telephone: 079 6907 2018 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-application forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

**ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC OFFER ACCOUNT BANK/ SPONSOR BANK:** HDFC Bank Limited, UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

**All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.**

**On behalf of Board of Directors**  
**For, RULKA ELECTRICALS LIMITED**  
**Sd/-**  
**Rupesh Laxman Kasavkar**  
**Managing Director**

**Place : Mumbai**

**Date : May 10, 2024**

**Disclaimer:** Rulka Electricals Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public Offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Mumbai on May 09, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at **www.sebi.gov.in**, website of the Company at **www.replservices.com**, the website of the BRLM to the Offer at **www.beelinemb.com**, the website of NSE i.e. **www.nseindia.com**, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.

<b>पंजाब नैशनल बैंक</b> .....मरो से का प्रतीक (A GOVERNMENT OF INDIA UNDERTAKING)	<b>punjab national bank</b> ...the name you can BANK upon!	<b>सर्वकल कार्यालय<span> </span>: अलीगढ़</b> <b>कार्यालय<span> </span>: साई विहार, मदन पैलेस के समुख,</b> <b>क़ाम तलाशपुर कलां, रामघाट मार्ग,</b> <b>अलीगढ़, 202001, ईमेल<span> </span>: cs8183@pnb.co.in</b>
<b>ऋणकर्ता/गारंटर/बंधककर्ता के लिये 60 दिवसीय सूचना</b>		
आप सभी नीचे उल्लिखित प्रतिभूतियों के धारकों को सूचित किया जाता है कि बैंक ने आप में से प्रत्येक के विश्व स्तरपरिणी अधिनियम के अंतर्गत कार्याह्वियां आरंभ कर दी हैं और अधिनियम की धारा 13 (2) के अंतर्गत सूचना को नीचे उल्लिखित तिथि पर रबीड पोर्टद द्वारा अलग से भेजा गया है लेकिन नोटिस बिना सेवा के छुड़ा लिया गया। इसलिए आपमें से प्रत्येक को इस प्रकाशन की तारीख से 60 दिनों के भीतर संयुक्त रूप से और नमीर रूप से नीचे दी गई बकाया राशि का भुगतान करने के लिए नोटिस लेने के लिए कहा जाता है, ऐसा न करने पर बैंक तारीख से 60 दिनों के भीतर नीचे दी गई संघितियों के खिलाफ कार्रवाई करेगा। इस प्रकाशन के विकल होने पर कौन सा बैंक उस अधिनियम की धारा 13(4) के तहत नीचे उल्लिखित संघितियों के खिलाफ कार्रवाई करेगा। यह उल्लेख करने की आवश्यकता नहीं है कि यह नोटिस बैंक के पास उपलब्ध किसी भी अन्य उपाय पर प्रतिकूल प्रभाव डाले बिना आपको संबोधित है। विशेष रूप से उल्कारतताओं और गारंटरों और सामान्य रूप से जनता को आगाह किया जाता है कि वे नीचे उल्लिखित संघिति के साथ लेनदेन न करें और इन संघितियों के साथ कोई भी लेनदेन राशि और उस पर ब्याज के लिए पंजाब नेशनल बैंक के शुल्क के अधीन होगा।		
कृपया ध्यान दें कि उस अधिनियम की धारा 13(1) के संदर्भ में, आप इस नोटिस की प्राप्ति के बाद, बिक्री, पड़े या अन्यथा (व्यवसाय के सामान्य पाठ्यक्रम के अलावा) किसी भी सुरक्षित संघिति का हस्तान्तरण नहीं करेंगे। बैंक की पूर्ण लिखित सहमति के बिना, ऊपर उल्लिखित संघितो। आपको यह भी सूचित किया जाता है कि उस अधिनियम के तहत प्रदान किए गए इस वैधानिक निष्पेक्षा/ प्रतिबंध का कोई भी उल्लंघन एक अपराध है। यदि किसी भी कारण से, सुरक्षित संघिति व्यवसाय के सामान्य क्रम में देरी या पड़े पर दी जाती है, तो बिक्री आग या प्राप्त आग बैंक में जमा/ भ्रंशित की जाएगी। आप ऐसी प्राप्ति /आग का उचित हिसाब देने के लिए उत्तरदायी होंगे।		
<b>कृपया इस नोटिस के तहत इस मांग का पाठन करें और सभी अभियताओं से बचें। अनुपालन न करने की स्थिति में, आपको सभी लागतों और परिणामों के लिए उत्तरदायी मानते हुए आगे की आवश्यक कार्रवाई की जाएगी।</b>		
<b>क्र. सं.</b>	<b>शाखा कार्यालय</b>	<b>उधारकर्ताओं / गारंटरों के नाम एवं पते</b>
	1. छाता संख्या एवं राशि: 3. मांग सूचना की तिथि, 4. बकाया राशि (₹.)	<b>प्रतिभूत परिसंपत्तियों के विवरण</b>
1.	सिविल लाईंस अलीगढ़	खाते 1- 0511009301021658, 051100RFO0000072 2. ओवरड्राफ्ट- एच—2/